

Name of Practice: _____

Staff Name: _____

Medicare Annual Wellness Visit Process – Primary Care Providers

Date	Reviewed By:	Reviewed With:	
			Medicare Annual Wellness Visit Overview
			Reviewed the purpose of a Medicare Annual Wellness Visit (AWV)
			Reviewed the difference between a Medicare Annual Wellness Visit (AWV) and a Preventative Wellness Visit (PWV)
			Reviewed the difference between the IPPE (Welcome to Medicare), AWV (Initial Annual), and Subsequent AWV (Subsequent Annual)
			AWV pre-visit packet
			Reviewed the entire AWV pre-visit packet, especially:
			Reviewed the PHQ-2 and/or PHQ-9 results (Refer to counseling if needed)
			Assessment and Documentation
			Reviewed functional ability & safety
			Reviewed Get up and Go Test, 10 feet > 20 seconds = increased risk for falls; refer to PT if necessary
			Reviewed cognitive function assessment
			If patient receives a score lower than 3 on the Mini-cog, refer to neurology
			Reviewed hearing assessments
			Perform whisper test or audiometry test; refer to specialist (ENT) if necessary
			Reviewed the need to document individualized counseling (i.e., dieting, physical activity, etc.)
			Reviewed the need to order preventative screenings if needed
			Reviewed suggestions for community service referrals
			If patient lacks social/emotional support, refer to a companionship program or day center
			If patient is unable to perform IADLs or reports a home safety risk, suggest/refer to a home health aid service
			If patient has any problems with vision, refer to an ophthalmologist
			If patient has problems with diet or nutrition, discuss health eating and refer to a nutritionist is needed
			Reviewed the procedure for discussing Advance Care Directives
			Post-Visit and Billing Codes
			Reviewed the ICD 10 and CPT codes for each type of visit (IPPE, AWV, and Subsequent AWV)
			Reviewed the importance of signing the AWV forms